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Angeles Investment Advisors Hires Senior Investment Team; Opens New Office

(SANTA MONICA, CA, 22 January 2018)— Angeles Investment Advisors, LLC, a global investment management firm to institutional and private investors, announced today the hiring of David Brief, CFA and Brandon Pevnick, CFA, formerly of the investment office of the Jewish Federation of Metropolitan Chicago.

“We have known and admired David and Brandon for many years, and we are excited at the opportunity to add this seasoned team of investment professionals to Angeles Investment Advisors and open a Chicago office,” said Michael Rosen, principal of Angeles. “We continue to see tremendous interest in our outsourced investment office, where few firms can match our more than 15-year track record of success, and the addition of this talented and prominent team will greatly benefit our clients and enhance our business,” he added.

David Brief joins as Senior Managing Director and head of the Chicago office. Most recently, David was Chief Investment Officer of the Jewish Federation of Metropolitan Chicago (JFMC), where he managed more than \$1.1 billion for the JFMC and other entities. Previously, he was Director of Research at the investment advisory firms CRA RogersCasey and at Ennis Knupp. He began his career as an investment consultant with Ibbotson Associates. David received his B.A. in economics from Cornell University and M.B.A. with honors, from University of Chicago. He holds the Chartered Financial Analyst (CFA) designation.

David Brief commented, “I fully embrace the industry’s evolution in favor of the outsourced investment office model, and I genuinely appreciate the commitment Angeles is making to build upon my past 15 years’ experience as a provider of this service to several dozen smaller Jewish charities. I’m truly excited to team up with Brandon and our new colleagues at Angeles to make the new Chicago office a successful launching pad that will expand this deeply talented firm’s geographic reach.”



Brandon Pevnick joins Angeles as Investment Officer. He was the Senior Investment Analyst at the Jewish Federation of Metropolitan Chicago. Previously, he worked at Morgan Stanley and at Pricewaterhouse Coopers. Brandon received Bachelor's and Master's degrees in accounting from the University of Illinois, Urbana-Champaign. He holds the Chartered Financial Analyst (CFA) designation and is a Chartered Public Accountant (CPA).

About Angeles Investment Advisors, LLC

Angeles Investment Advisors provides investment management services to institutional and private investors in the United States and worldwide. Located in Santa Monica, CA, the firm was founded in January 2001 by Leslie B. Kautz, Howard D. Perlow and Michael A. Rosen.